**Name of the issue: Dhoot Transmission Limited**

| | | |
|---|---|---|
| 1 | **Type of issue (IPO/ FPO)** | IPO |
| 2 | **Issue size (Rs. in million)** | **30,668.85** |
| | - Fresh Issue (Rs. In millions) | 14,000.00 |
| | - Offer for Sale (Rs. In millions) | 16,668.85 |
| 3 | **Grade of issue alongwith name of the rating agency** | |
| | **Name** | Not Applicable |
| | **Grade** | Not Applicable |
| 4 | **Subscription Level (Number of times)** | 52.94 |

*Note: (After removing multiple and duplicate bids and technical rejection case and excluding Anchor)*

*Source: Basis of Allotment as finalized in consultation with NSE dated August 13, 2026*

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

| Particulars | % |
|---|---|
| (i) Allotment in the issue[(1)] | 8.14% |
| (ii) at the end of the 1st Quarter immediately after the listing (September 30, 2026) | 15.11% |
| (iii) at the end of 1st FY (March 31, 2027)[(2)] | NA |
| (iv) at the end of 2nd FY (March 31, 2028)[(2)] | NA |
| (v) at the end of 3rd FY (March 31, 2029)[(2)] | NA |

*(1) Source: Basis of Allotment. Includes allotment to Anchor Investors*

*(2) QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Consolidated Rs. in million)

| Parameters | 1st FY (March 31, 2027)* | 2nd FY (March 31, 2028)* | 3rd FY (March 31, 2029)* |
|---|---|---|---|
| Income from operations | NA | NA | NA |
| Net Profit for the period | NA | NA | NA |
| Paid-up equity share capital | NA | NA | NA |
| Reserves excluding revaluation reserves | NA | NA | NA |

**Financials not available as reporting for the relevant years has not been completed.*

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

| Particulars | Status |
|---|---|
| (i) at the end of 1st FY (March 31, 2027)* | NA |
| (ii) at the end of 2nd FY (March 31, 2028)* | NA |
| (iii) at the end of 3rd FY (March 31, 2029)* | NA |

**Trading data not available as reporting for the relevant years has not been completed.*



All the above information is updated till November 15 , 2026, unless indicated otherwise

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

| Particulars | Name of Director | Appointed / Resigned |
|---|---|---|
| at the end of 1st FY March 31, 2027* | NA | |
| at the end of 2nd FY March 31, 2028* | NA | |
| at the end of 3rd FY March 31, 2029* | NA | |

**Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 **Status of implementation of project/ commencement of commercial production**

| Particulars | Remarks |
|---|---|
| (i) as disclosed in the offer document | Not Applicable |
| (ii) Actual implementation | |
| (iii) Reasons for delay in implementation, if any | |

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

*(Rs. In million)*

| Particulars | Amount to be funded of Net Proceeds | Estimated deployment of the Net Proceeds | |
|---|---|---|---|
| | | Fiscal 2027 | Fiscal 2028 |
| Repayment/prepayment, in full or in part, of all or certain outstanding borrowings availed by our Company | 4,648.02 | 4,648.02 | Nil |
| Investment in certain of our Subsidiaries, namely, Dhoot Autocomponents Private Limited, Dhoot Automotive Systems Private Limited and Dhoot Transmission UK Limited, for repayment/prepayment, in full or part, of all or certain of the outstanding borrowings availed by these Subsidiaries | 3,017.73 | 3,017.73 | Nil |
| Setting up of a new wiring harness manufacturing plant of our Company at: | 1,500.00 | 1,348.48 | 151.52 |
| Sector 11, Jhajjar, Haryana, India | 407.43 | 365.27 | 42.17 |
| Shoolagiri, Hosur, Tamil Nadu, India | 1,092.56 | 983.22 | 109.35 |
| Funding inorganic growth through acquisitions and general corporate purposes | 4,104.06 | 2,052.03 | 2,052.03 |
| **Total** | **13,269.80** | **11,066.27** | **2,203.55** |

*Sourced from Prospectus dated August 12, 2026*

(ii) Actual utilization

*(Rs. In million)*

| Particulars | Amount proposed to be funded from Net Proceeds[(1)] | Amount Utilised | Unutilised amount[(1)] |
|---|---|---|---|
| Repayment / prepayment, in full or in part, of all or certain outstanding borrowings availed by our Company | 4,648.02 | 4,648.02 | Nil |
| Investment in certain of our Subsidiaries, namely, Dhoot Autocomponents Private Limited, Dhoot Automotive Systems Private Limited and Dhoot Transmission UK Limited, for repayment/prepayment, in full or part, of all or certain of the outstanding borrowings availed by these Subsidiaries | 3,017.73 | 3,017.73 | Nil |

| | | | |
|---|---|---|---|
| Setting up of new wiring harness manufacturing plants of our Company at:<br>(i) Sector 11, Jhajjar, Haryana, India; and<br>(ii) Shoolagiri, Hosur, Tamil Nadu, India. | 1,500.00 | 131.00 | 1,369.00 |
| Funding inorganic growth through acquisitions and general corporate purposes | 4,104.06 | Nil | 4,104.06 |
| **Total** | **13,269.81** | **Nil** | **Nil** |
| *1:As on 30-09-26* | | | |
| Reasons for deviation, if any | | | |

11 **Comments of monitoring agency, if applicable**

| | |
|---|---|
| (a) Comments on use of funds | NA |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | NA |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | NA |

12 **Price-related data**

| | |
|---|---|
| Designated SE | NSE |
| Issue Price (Rs.) | 871.00 |
| Listing Date | 17-Aug-26 |

| Price parameters | At close of listing day | At close of 30th calendar day from listing day | At close of 90th calendar day from listing day*** | As at the end of March 31, 2027** | | |
|---|---|---|---|---|---|---|
| | | | | Closing price | High | Low |
| Market Price* | 1,305.75 | 1,590.90 | 1,649.40 | | | |
| Nifty 50 | 24,287.65 | 23,217.60 | 25,144.30 | | | |

| Price parameters | As at the end of March 31, 2028** | | | As at the end of March 31, 2029** | | |
|---|---|---|---|---|---|---|
| | Closing price | High | Low | Closing price | High | Low |
| Market Price* | - | - | - | - | - | - |
| Nifty 50 | - | - | - | - | - | - |

*Source: Stock Exchange data.*

** Market price on NSE taken, being the designated stock exchange*

*** Data not updated as the relevant financial years have not been completed*

****Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered*

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

| Accounting ratio | Name of company | As disclosed in the offer document[(1)] As at March 31, 2026 | At the end of 1st FY March 31, 2027* | At the end of 2nd FY March 31, 2028* | At the end of 3rd FY March 31, 2029* |
|---|---|---|---|---|---|
| EPS (Basic) | **Issuer: Restated Consolidated Financial Information** | 24.40 | NA | NA | NA |
| | **Peer Group:** | | | | |
| | Minda corporation Limited | 15.31 | NA | NA | NA |
| | Uno Mida Limited | 20.78 | NA | NA | NA |
| | Mothersumi Wiring Limited | 0.94 | NA | NA | NA |
| | Sona BLW Precision Forgings Limited | 10.3 | NA | NA | NA |
| | **Industry Avg** | **11.83** | NA | NA | NA |
| P/E | **Issuer: Restated Consolidated Financial Information** | 35.70 | NA | NA | NA |
| | **Peer Group:** | | | | |
| | Minda corporation Limited | 46.49 | NA | NA | NA |
| | Uno Mida Limited | 56.87 | NA | NA | NA |
| | Mothersumi Wiring Limited | 43.24 | NA | NA | NA |
| | Sona BLW Precision Forgings Limited | 74.64 | NA | NA | NA |
| | **Industry Avg** | **55.31** | NA | NA | NA |
| RoNW% | **Issuer: Restated Consolidated Financial Information** | 16.55% | NA | NA | NA |
| | **Peer Group:** | | | | |
| | Minda corporation Limited | 13.63% | NA | NA | NA |
| | Uno Mida Limited | 17.53% | NA | NA | NA |
| | Mothersumi Wiring Limited | 28.92% | NA | NA | NA |

| | | | | | |
|---|---|---|---|---|---|
| | Sona BLW Precision Forgings Limited | 10.70% | NA | NA | NA |
| | **Industry Avg:** | **17.70%** | NA | NA | NA |
| NAV per share | **Issuer: Restated Consolidated Financial Information** | 149.74 | NA | NA | NA |
| | **Peer Group:** | | | | |
| | Minda corporation Limited | 110.58 | NA | NA | NA |
| | Uno Mida Limited | 118.38 | NA | NA | NA |
| | Mothersumi Wiring Limited | 3.26 | NA | NA | NA |
| | Sona BLW Precision Forgings Limited | 96.23 | NA | NA | NA |
| | **Industry Avg:** | **82.11** | NA | NA | NA |

*(1)Sourced from Prospectus dated August 12, 2026*

**Data not updated as the relevant financial years have not been completed*

14 **Any other material information**

| Particulars | Date | Remarks |
|---|---|---|
| Investment in a step-down subsidiary - Dhoot Automotive Systems Private Limited and Dhoot Autocomponents Private Limited | August 28, 2026 | - |
| Acquisition/investment by the Company - Dhoot Transmission UK Limited | August 28, 2026 | - |
| Investment in a wholly owned subsidiary - Dhoot Transmission GmbH | October 31, 2026 | - |

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com



All the above information is updated till November 15 , 2026, unless indicated otherwise